



## ELECTED OFFICER – CANDIDATE FORM CONFLICT OF INTEREST DISCLOSURE

Elected officers of Town of Alta are required to comply with the provisions and requirements outlined in Utah Code §§ 10-3-1301, *et seq.* (Municipal Officers' and Employees' Ethics Act). Elected officials are required to complete this form and submit it to the Town Clerk between January 1-31 each calendar year. Pursuant to Utah Code § 10-3-1313(5), any elected official who fails to complete and submit this form within seven calendar days after receiving

notice of their failure to do so may be guilty of a class B misdemeanor, requires reporting to the Utah Attorney General's Office, and may be subject to a \$100 fine. If additional space is needed for responses and you are not using the fillable PDF, attach additional pages as necessary.

### HOUSEHOLD INFORMATION

Your name: Paul T Moxley

Spouse's name (if applicable): None

Name of all adults residing in your household not related by marriage or blood:

None

### DISCLOSURE OF EMPLOYMENT

For all individuals listed above, identify all current employers, and all employers during the preceding calendar year, including a brief description of the employment, occupation, and job title:

Am a lawyer in law firm  
of Choe King born in Salt  
Lake City, Utah — trial  
work

### DISCLOSURE OF BUSINESS INTERESTS

Identify by name all entities that you currently own(ed), in whole or in part, or serve(d) as an officer, or did during the preceding calendar year, including the business or activity conducted by the entity and your position in the entity:

None — Member of Pres  
of Alta + Alta Planning  
Commission

### DISCLOSURE OF INCOME

Identify by name all individuals or entities from whom you received \$5,000 or more in income during the preceding year, include a brief description of the type of business or activity conducted by the individual or entity:

Law Firm — Choe King born — for  
legal work; Social Security —  
money from Investments in a  
mine — Alta + taxable  
asset

### DISCLOSURE OF STOCKS & BONDS

Identify by name all entities in which you currently, or during the preceding year, own(ed) stocks or bonds having a fair market value of \$5,000 or more (excluding funds managed by a third-party - i.e. blind trusts, managed investment accounts, and mutual funds), and the type of business or activity conducted by the entity:

See Attachment of  
Stocks & Bonds Managed by Me.

### DISCLOSURE OF LEADERSHIP POSITIONS

If not listed above, identify by name all entities that you currently, or during the preceding year, serve(d) in a paid leadership capacity or as a paid or unpaid director, describe the type of business or activity conducted by the entity, and the type of position you hold in the entity:

NONE

### OTHER OPTIONAL DISCLOSURES

Identify any other information, including real property interests, or a description of any other matter or interest that the you believe may constitute a conflict of interest:

Am a Member of ALTA  
Planning Commission - If asked, I  
will resign from it.

### ACKNOWLEDGEMENT

I acknowledge that I have read and understand Utah Code §§ 10-3-1301, et seq. (Municipal Officers' and Employees' Ethics Act), I have included and made all required disclosures, I have accurately and truthfully represented all information disclosed on this form, and I understand the penalties for improper disclosure or otherwise violating applicable provisions of State law.

Name:

Paul T. Moxley

Signature:

Paul T Moxley

Date:

6/4/2025

### RECEIVED

Clerk/Recorder:

Date:



Hi Paul,

As requested, please find below the list of positions currently managed by you within account [REDACTED]  
[REDACTED] All remaining positions in the account are actively managed by Edelman Financial Engines.

Product Name	Ticker	Asset Value
Bank Amer Corp 4.25% 10/22/2026	06051GFL8	\$ [REDACTED]
Vanguard High Dividend Yield	VYM	\$ [REDACTED]
SPDR Health Care Select Sector	XLV	\$ [REDACTED]
Vanguard Total World	VT	\$ [REDACTED]
Eaton Corp PLC	ETN	\$ [REDACTED]
iShares Russell 1000 ETF	IWB	\$ [REDACTED]
Fifth Third Bancorp	FITB	\$ [REDACTED]
Schwab International Equity	SCHF	\$ [REDACTED]
Fastenal Company	FAST	\$ [REDACTED]
Abacus FCF Leaders ETF	ABFL	\$ [REDACTED]
Constellation Energy Corp	CEG	\$ [REDACTED]
Abbott Laboratories	ABT	\$ [REDACTED]
Hess Corp	HES	\$ [REDACTED]
Brown & Brown Inc	BRO	\$ [REDACTED]
Morgan Stanley	MS	\$ [REDACTED]
Vanguard Growth ETF	VUG	\$ [REDACTED]
AFLAC Inc	AFL	\$ [REDACTED]
MetLife Inc	MET	\$ [REDACTED]
iShares Russell 2000 ETF	IWM	\$ [REDACTED]
UnitedHealth Group Inc	UNH	\$ [REDACTED]
Sysco Corporation	SY	\$ [REDACTED]
Seagate Technology	STX	\$ [REDACTED]
Gladstone Investment Corp	GAIN	\$ [REDACTED]
H & R Block Inc	HRB	\$ [REDACTED]
iShares Russell 1000 Value ETF	IWD	\$ [REDACTED]
Bank of America Corp	BAC	\$ [REDACTED]
iShares MSCI EAFE ETF	EFA	\$ [REDACTED]
Schwab US Treasury Money Inv	SNSXX	\$ [REDACTED]
Coca Cola Company	KO	\$ [REDACTED]
JP Morgan Chase & Co.	JPM	\$ [REDACTED]

4000 Legato Road, 9th Floor  
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888-PLAN-RIC (888-752-6742)

Fax: (866) 742-7222

EdelmanFinancialEngines.com

Eli Lilly and Company	LLY
AbbVie Inc	ABBV
SPDR Consumer Discretionary Select Sector ETF	XLY
PulteGroup Inc	PHM
Capital One Finl 4.20% 10/29/2025	14040HBJ3
Microsoft Corp	MSFT
Vanguard Dividend Appreciation	VIG
Schwab Prime Advantage Money Fund	SWVXX
Jabil Inc	JBL
iShares MSCI Eurozone	EZU
SPDR Utilities Select Sector	XLU
At&T Inc Note Call 4.25% 3/1/2027	00206RDQ2

Please let me know if you have any questions or need further clarification.

Sincerely,

-Aaron Kirkland

4000 Legato Road, 9th Floor  
Fairfax, VA 22033

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Fax: (866) 742-7222

[EdelmanFinancialEngines.com](http://EdelmanFinancialEngines.com)